



GLOBAL PRIVATE CAPITAL

Maximizing Shareholder Value in the Middle Market
Schloss Reinhartshausen
Eltville, Frankfurt, Germany 29 September – 1 October

Tuesday, September 29, 2009

Business Casual Attire

| Time | Event | Location |
|---------------|---------------------------------------|-------------------------|
| 09:00 | Global M&A Education Initiative | Kloster Eberbach |
| 10:00 | Global M&A Alliance Founders Meeting | Kloster Eberbach |
| 11:30 | International Committee Meeting | Kloster Eberbach |
| 13:00 | Global M&A Alliance Founders Lunch | Eltville |
| 15:00 | Summit Registration Opens | Schloss Reinhartshausen |
| 17:00 – 19:00 | Welcome Reception by Founder of AM&AA | Schloss Saal |

Wednesday, September 30, 2009

Business Professional Attire

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|---------------|---|-------------------------|
| 07:00 | Registration and Breakfast | Wintergarten Restaurant |
| 08:00 – 08:15 | Conference Chairman's Welcome | Schloss Saal |
| 08:15 – 09:15 | Panel Session Global Report: State of the Middle Market Expert panellists examine the impact of key Issues such as credit availability, morale in The market and the global economic slowdown | Conference Room I |
| 09:15 – 10:15 | Panel Session Generating Success in Uncertain Times Leading bankers, lawyers and M&A | Conference Room I |

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| | Professionals discuss the challenges and Opportunities in the current global business Environment. | |
| 10:15 – 10:30 | Networking Break | Library |
| 10:30 – 11:30 | Title to be agreed Fred G. Jager, President, Hunter Wise | Conference Room I |
| 11:30 – 12:30 | M&A in Central and Eastern Europe Gligor Tashkovich, Finance Minister Republic of Macedonia | Conference Room I |
| 12:30 – 14:00 | Lunch and Keynote Speaker Professor Dr Kai Luchs, President, Bundesverband M&A eV. | Schloss Saal |
| 14:00 – 15:00 | Overview of Global M&A Champ Davis, Managing Director, Davis Capital | Conference Room I |
| 15:00 – 16:00 | Expanding in Europe – Investments in Strategic, Venture Capital and Private Equity Ralph Hummel, Partner, Faegre & Benson | Conference Room I |
| 16:00 – 16:15 | Networking Break | |
| 16:15 – 17:15 | Panel Session Government and State Investment Dr. Hartmut Schwesinger, Geschäftsführer der FrankfurtRheinMain GmbH Howard Kew, CEO, LFSI | Conference Room I |
| 18:00 – 20:00 | Reception/Wine Tasting in the Schloss Reinhartshausen Wine Cellars | Wine Cellars |

Thursday, October 1, 2009

Business Professional Attire

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| 07:00 – 08:00 | Networking Breakfast | Wintergarten Restaurant |
| 08:00 – 09:00 | M&A and Strategic Investment in Brazil Daniel Reis, President, Fundamentum | Conference Room I |
| 09:00 – 10:00 | M&A and Strategic Investment in the Middle East Faisal Alsayrafi, CEO, FTH | Conference Room I |

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| 10:00 - 10:15 | Networking Break | Library |
| 10:15 – 11:15 | Relative Strangers in the Benelux Steven De Schrijver, Partner, Van Bael and Bellis | Conference Room I |
| 11:15 – 12:15 | Panel Session Healthcare Global Opportunities Overview of healthcare companies use Of M&A in the next wave of new discoveries, New opportunities and new partnerships. | Conference Room II |
| 12:15 – 14:00 | Lunch and Guest Speaker Dr Wang Wei, Chairman, China M&A Management Holdings | Schloss Salle |
| 14:15-16:30 | One on one meetings | |
| 19:00-22:30 | Reception | Conference Room II |