



# GLOBAL PRIVATE CAPITAL

Maximizing Shareholder Value in the Middle Market  
**Schloss Reinhartshausen**  
Eltville, Frankfurt, Germany 29 September – 1 October

## Tuesday, September 29, 2009

*Business Casual Attire*

Time	Event	Location
09:00	Global M&A Education Initiative	Kloster Eberbach
10:00	Global M&A Alliance Founders Meeting	Kloster Eberbach
11:30	International Committee Meeting	Kloster Eberbach
13:00	Global M&A Alliance Founders Lunch	Eltville
15:00	Summit Registration Opens	Schloss Reinhartshausen
17:00 – 19:00	Welcome Reception by Founder of AM&AA	Schloss Saal

## Wednesday, September 30, 2009

*Business Professional Attire*

07:00	Registration and Breakfast	Wintergarten Restaurant
08:00 – 08:15	<b>Conference Chairman's Welcome</b>	Schloss Saal
08:15 – 09:15	<b>Panel Session</b> <b>Global Report: State of the Middle Market</b> Expert panellists examine the impact of key Issues such as credit availability, morale in The market and the global economic slowdown	Conference Room I
09:15 – 10:15	<b>Panel Session</b> <b>Generating Success in Uncertain Times</b> Leading bankers, lawyers and M&A	Conference Room I

	Professionals discuss the challenges and Opportunities in the current global business Environment.	
10:15 – 10:30	<b>Networking Break</b>	Library
10:30 – 11:30	<b>Title to be agreed</b> Fred G. Jager, President, Hunter Wise	Conference Room I
11.30 – 12:30	<b>M&amp;A in Central and Eastern Europe</b> Gligor Tashkovich, Finance Minister Republic of Macedonia	Conference Room I
12:30 – 14:00	<b>Lunch and Keynote Speaker</b> Professor Dr Kai Luchs, President, Bundesverband M&A eV.	Schloss Saal
14:00 – 15:00	<b>Overview of Global M&amp;A</b> Champ Davis, Managing Director, Davis Capital	Conference Room I
15:00 – 16:00	<b>Expanding in Europe – Investments in Strategic, Venture Capital and Private Equity</b> Ralph Hummel, Partner, Faegre & Benson	Conference Room I
16:00 – 16:15	Networking Break	
16:15 – 17:15	<b>Panel Session</b> <b>Government and State Investment</b> Dr. Hartmut Schwesinger, Geschäftsführer der FrankfurtRheinMain GmbH Howard Kew, CEO, LFSI	Conference Room I
18:00 – 20:00	Reception/Wine Tasting in the Schloss Reinhartshausen Wine Cellars	Wine Cellars

## **Thursday, October 1, 2009**

*Business Professional Attire*

07:00 – 08:00	Networking Breakfast	Wintergarten Restaurant
08:00 – 09:00	<b>M&amp;A and Strategic Investment in Brazil</b> Daniel Reis, President, Fundamentum	Conference Room I
09:00 – 10:00	<b>M&amp;A and Strategic Investment in the Middle East</b> Faisal Alsayrafi, CEO, FTH	Conference Room I

10:00 - 10:15	Networking Break	Library
10:15 – 11:15	<b>Relative Strangers in the Benelux</b> Steven De Schrijver, Partner, Van Bael and Bellis	Conference Room I
11:15 – 12:15	<b>Panel Session</b>  <b>Healthcare Global Opportunities</b> Overview of healthcare companies use Of M&A in the next wave of new discoveries, New opportunities and new partnerships.	Conference Room II
12:15 – 14:00	<b>Lunch and Guest Speaker</b> Dr Wang Wei, Chairman, China M&A Management Holdings	Schloss Salle
14:15-16:30	One on one meetings	
19:00-22:30	Reception	Conference Room II